



Press Release
Regulated Information

Antwerp, 28 August 2019, 7h00 CEST

Launch of Schuldschein Loan for a nominal amount of € 100 million

VGP NV announces that it plans to issue a Schuldschein Loan for a minimum nominal amount of € 100 million. The loan will be offered in different tranches with 3-, 5-, 7- and 8-years maturities with a fixed and variable interest rate which are expected to range between 2.10% and 3.00% per annum. The loans will be issued in denomination of € 500,000.

The subscription period is expected to close on or about the 27th of September with Settlement expected on 15th of October.

The Schuldschein Loan will be governed by German law. Norddeutsche Landesbank – Girozentrale – is acting as Mandated Lead Arranger.

The proceeds of the loan will be used for general corporate purposes to finance the development of new projects, and to accelerate the realisation of the development pipeline.

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ABOUT VGP

VGP is a leading pan-European developer, manager and owner of high-quality logistics and semi-industrial real estate. VGP operates a fully integrated business model with capabilities and longstanding expertise across the value chain. The company has a well-advanced development land bank of 8.1 million m² and the strategic focus is on the development of business parks. Founded in 1998 as a family-owned real estate developer in the Czech Republic, VGP with a staff of 190 employees today owns and operates assets in 12 European countries directly and through VGP European Logistics, a joint venture with Allianz Real Estate. As of June 2019, the Gross Asset Value of VGP, including the joint venture at



100%, amounted to €2.2 billion and the company had a Net Asset Value (EPRA NAV) of €604 million. VGP is listed on Euronext Brussels and on the Prague Stock Exchange (ISIN: BE0003878957).

For more information, please visit: <http://www.vgpparks.eu>

IMPORTANT INFORMATION

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Schuldschein Loan, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction. In the European Economic this announcement is only directed at qualified investors within the meaning of directive 2003/71/EC (as amended).